#### McMASTER UNIVERSITY

and

# CANADIAN UNION OF PUBLIC EMPLOYEES/ SYNDICAT CANADIEN DE LA FONCTION PUBLIQUE

**LOCAL 3906, UNIT 1** 

TEACHING ASSISTANTS, DEMONSTRATORS, TUTORS AND SUPER TUTORS, MARKERS, AND RESEARCH ASSISTANTS WHO RECEIVE A RESEARCH ASSISTANTSHIP IN LIEU OF TEACHING ASSISTANTSHIP

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**COLLECTIVE AGREEMENT** 

Expires August 31, 2016

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#### ARTICLE 1 – SCOPE AND PURPOSE

- 1.01 The Scope and Purpose of this Collective Agreement are to maintain an orderly employment relationship between parties; to provide machinery for the prompt and equitable resolution of non-academic grievances and disputes; to promote co-operation and understanding between the Employer and members of the bargaining unit; and to recognize the mutual value of joint discussions and negotiations in matters pertaining to the improvement of working conditions, scale of wages, and other non-academic matters.
- 1.02 Although the primary objective of this Collective Agreement pertains to the resolution and improvement of non-academic matters, the Employer recognizes all members of CUPE 3906, Unit 1 as valuable members of the McMaster University teaching community.
- 1.03 The parties acknowledge their joint responsibility to encourage teaching excellence and that these acknowledgements include the recognition of the contributions of all members of CUPE 3906, Unit 1.

#### **ARTICLE 2 – RECOGNITION**

- The Employer recognizes the Canadian Union of Public Employees/Syndicat canadien de la fonction 2.01(a) publique as the sole and exclusive bargaining agent for all its part-time employees, including professional engineers, in Ontario, employed as teaching assistants, demonstrators, tutors and super tutors, markers, and research assistants who receive a research assistantship in lieu of teaching assistantship, save and except those persons employed in a managerial capacity or in a confidential capacity with regard to labour relations. A part-time employee is defined as one who, subject to the provisions of Article 12, normally works an average of 10 hours per week or less to a maximum of 260 hours. Normally this work is carried out over 2 academic terms within an academic year. One of the terms may be a summer term. For the purposes of clarity, this Article excludes faculty, postdoctoral fellows, research associates, research fellows, senior demonstrators, instructional assistants, and user assistants at the Computing Centre.
- 2.01(b) For clarity, a Research Assistant who receives a research assistantship in lieu of teaching assistantship is an employee who is eligible for a teaching assistantship under Article 13 and to whom a faculty member has arranged to assign a specific research project instead.

#### **ARTICLE 3 – DEFINITIONS**

"academic unit" or "department" For the purposes of Articles 5.01, 10.01, and 17.01 academic unit may refer to a Department or school or program, but in any event, it is meant to refer to the academic unit which employs a teaching assistant, but not necessarily to the unit in which the teaching assistant is registered in as a student.

#### "academic year"

For the purposes of this contract an academic year is defined as the period of time from September 1<sup>st</sup> to August 31<sup>st</sup> inclusive, and is divided into 3 academic terms. The periods of the three academic terms are:

- September 1<sup>st</sup> to December 31<sup>st</sup>;
- January 1<sup>st</sup> to April 30<sup>th</sup>; May 1<sup>st</sup> to August 31<sup>st</sup>.

"bargaining unit member" or "employee" means a person employed by the Employer who holds an appointment in the bargaining unit described in Article 2.

<sup>&</sup>quot;bargaining unit" means the bargaining unit described in Article 2.

"business day" means any day that is not a weekend, public holiday or any day on which the University is closed.

"Chair" means the Chair of a Department and includes the equivalent title for the head of an academic unit within the University that does not have a "Chair" but rather a "Director" or "Area Chair" or the like.

"Collective Agreement" means the Collective Agreement between McMaster University and Canadian Union of Public Employees, Local 3906 in respect of the bargaining unit for Teaching Assistants, Demonstrators, Tutors, Super Tutors, Markers, Research Assistants (in lieu of Teaching Assistantship), which unit may hereinafter be referred to as "Unit 1" or "the TAs".

"day" means a calendar day unless otherwise specified.

"designate" means an individual who is authorized by a person specifically identified in this Collective Agreement to act on his/her behalf.

"Employer" means McMaster University.

**"E/LR Representative**" means a member of the Employee/Labour Relations Unit in the Employer's Department of Human Resources Services who has been appointed by the Associate Vice-President and Chief Human Resources Officer to represent the Employer in any communications and/or meetings convened pursuant to this Collective Agreement.

**Employment Supervisor**" is defined as the course instructor or faculty member who is the immediate supervisor in the employment relationship.

"Faculty" includes each of the DeGroote School of Business, the Faculty of Engineering, the Faculty of Humanities, the Faculty of Science, the Faculty of Health Sciences, and the Faculty of Social Sciences, as appropriate to the context in which it is referenced.

"Grievance Procedure" refers to the process set out in Articles 10.01 to 10.14 for addressing complaints or differences between the parties arising from the interpretation, application, administration or alleged contravention of this Collective Agreement.

"Local" means the Canadian Union of Public Employees/Syndicat canadien de la fonction publique, Local 3906.

"**Spouse**" means, either of 2 persons who:

- i) are married to each other, or
- ii) are not married to each other and are living together in a conjugal relationship,
  - a) continuously for a period of time of not less than 1 year, or
  - b) of some permanence, if they are the natural or adoptive parents of a child, as parents is defined in Section 1 of the *Family Law Act*, R.S.O. 1990,c.F.3.

For clarity, the parties understand that the above definition is superseded by any definition of "spouse" that may be used by the Union's benefit provider for purposes of administering the Union - contracted benefits under this Collective Agreement.

"Steward" means an employee who has been elected or appointed from within the bargaining unit, as per the Local's by-laws to represent bargaining unit members in matters pertaining to the application or administration of this Collective Agreement.

"the parties" means McMaster University and the Local or the Union as indicated by context.

"Union" means the Local in its capacity as the representative of Unit 1.

"Union Representative" means a person who is employed by the Local or who has been duly authorized to represent the Union through election or appointment in accordance with the Local's by-laws.

#### **ARTICLE 4 – MANAGEMENT RIGHTS**

- 4.01 The Union recognizes that the management of the University is fixed exclusively in the Employer subject to the provisions of this Collective Agreement, and without restricting the generality of the foregoing, the Union acknowledges that it is the exclusive function of the Employer to:
  - (a) maintain order, discipline and efficiency;
  - (b) hire, appoint, re-appoint, not appoint, assign, transfer, lay-off, recall, direct, discharge, and suspend or otherwise discipline employees, provided that a claim of discharge or discipline without just cause may be the subject of a grievance, to be dealt with as hereinafter provided;
  - (c) plan, direct and control operations; determine job classifications, job requirements, and hours of work; determine work assignments, methods, schedules, procedures and standards;
  - (d) determine the size, composition and deployment of the workforce;
  - (e) put into effect, enforce and alter reasonable policies, rules and regulations governing the conduct of the Employer and the employees;
- 4.02 The Employer agrees that it will not exercise its rights as set out in this Article in a manner inconsistent with this Collective Agreement and confirms its commitment to administer this Collective Agreement reasonably such that its decisions must not be arbitrary, discriminatory or made in bad faith. The Union agrees that the fact of the Employer exercising its rights under the Article shall not constitute harassment.

# <u>ARTICLE 5 – UNION REPRESENTATION</u>

- 5.01(a) The Employer recognizes the right of the Union to appoint up to 4 stewards to represent each Department, providing that such stewards are employed through the Department. Where the Union consolidates departmental representation, the steward(s) must be employed through 1 of the consolidated Departments he/she represents. Stewards may represent all employees in the same Department regardless of the "academic unit" to which the employees are assigned. The Chief Steward or his/her delegate within the academic unit or the President will exercise the rights of the steward in the following situations:
  - i) where there are no stewards appointed in that academic unit; or
  - ii) where stewards from more than one Department could represent employees in that academic unit; or
  - iii) where the stewards are not available.
- **5.01(b)** The Employer will allow a Union representative to facilitate steward elections in each academic unit on the understanding that the Union representative and the elections will not interfere with employee working time or with the operation of the Department.
- The Employer will recognize a Union bargaining team that includes up to 8 bargaining unit members who are employees, or who were employees under the most recent Collective Agreement, in the capacity of Union bargaining representatives. The Union and the Employer agree to limit membership on their respective bargaining teams to a total of 12 each.

- 5.03(a) The Parties recognize that all employees in the bargaining unit, including Stewards, bargaining team members and Local Executive members, have regular duties to perform as employees of the Employer. Therefore, Stewards and other representatives appointed pursuant to this Agreement will not leave their duties without consent from their employment supervisor (or in his/her absence, the Department Chair) and such consent will not be unreasonably withheld. When in the course of negotiating or administering this Agreement an employee, acting in an official capacity for the Union, is meeting with representatives of the Employer, the parties will use their best efforts to arrange for mutually convenient meeting times that do not conflict with the employee's duties. In the event that a mutually agreed meeting time does conflict with such duties, it is the joint responsibility of the employee and his/her employment supervisor to arrange for the missed time to be made up in such a way that the employee will not suffer any loss of wages.
- **5.03(b)** In exceptional circumstances, an employee may request to attend at meetings or conventions to represent the Union. If such as request is granted by his/her Employment Supervisor, it is the joint responsibility of the employee and his/her Employment Supervisor to arrange for the missed time to be made up in such way that the employee will not suffer any loss of wages.

#### 5.04 <u>Joint Labour Management Committee (JLMC)</u>

- **5.04(a)** Terms of Reference: The parties acknowledge the mutual benefits to be derived from joint consultations and agree, therefore, that there shall be a Joint Labour-Management Committee (JLMC) comprising representatives of the Employer and representatives of the Local's bargaining units with the purpose of fostering effective communications and labour relations between the parties during the term of this Agreement. Additionally, consultation and discussion in this forum is intended to further the "Scope and Purpose" of the parties' 3 Collective Agreements. Accordingly, the parties have adopted the following Terms of Reference:
- **5.04(b) Membership and Participation**: Each party will determine its representatives at any meeting of the JLMC to a maximum of 7. Of the Local's 7 representatives, at least 1 must be appointed from the bargaining unit. Normally, for the Local this representation will include the Local President and the Staff Representative(s), and, for the Employer, the Associate Vice-President and Dean of Graduate Studies, the Associate Vice-President Academic and an E/LR Representative. The parties understand and agree that on occasion it may be necessary, due to absence or time constraints, for one of the individuals named herein to appoint a designate to attend the JLMC meeting in his/her place.
- **5.04(c) Meetings**: The JLMC will meet in September, November, January, March, May and July of each year or by mutual agreement. The dates for these meetings will be determined by the parties at the preceding meeting or by mutual agreement thereafter. Meetings will normally be for 2 hours.
- **5.04(d) Co-Chairs**: Each party will appoint a Co-Chair. The Co-Chairs will alternate in the role of Chair, meeting-by-meeting.
- **5.04(e)** Agendas: The Co-Chairs will exchange agenda items 2 weeks prior to each meeting and will issue an agreed Agenda one week prior to each meeting. Background materials which may accompany an agenda item will be made available 1 week prior to the meeting to which they pertain. With time permitting, and the consent of those in attendance, additional items may be added to an agenda. Items shall be presented by the parties in alternating sequence, beginning with the Local.
- **5.04(f) Guests**: With the approval of the other Co-Chair, a Co-Chair may invite (a) guest(s) to a JLMC meeting for the purpose of providing the Committee with information or expertise.
- **5.04(g) Minutes**: Both parties will take minutes of each meeting. The party that chaired the meeting will prepare a summary of the topics discussed and actions undertaken. Such summary will be drafted within a week of each meeting and approved by the Co-Chairs.

- **5.04(h) Administrative Support**: The Employer will supply a support person for the JLMC who will be responsible for circulating notices and agendas for meetings.
- **5.04(i) Appropriate Topics**: Agenda items may include any topic of interest or concern to either party, provided that it does not deal with the specifics of a current grievance. Unless agreed otherwise by the parties, meetings shall address issues pertaining solely to bargaining units not engaged in a period of collective bargaining. Agenda can include bargaining unit specific matters. The University recognizes the work of members of the bargaining unit which supports the academic mission of the University. As such, agenda items can also include items that may arise as a result of their instructional activities.
- **5.04(j)** Authority: Depending on the nature of the issue, representatives of the parties may be comfortable in reaching decisions at a JLMC meeting. However, representatives cannot make decisions that are formally binding on either party. Rather, representatives may agree to recommend acceptance of a course of action to their respective principals, with formal agreement on the issue being confirmed separately between the parties.
- **5.04(k) Wages**: Attendance at such meetings by representatives who are employees in the bargaining unit will be covered by the provisions of Article 5.03 of this Agreement and such employees will not be entitled to additional compensation for attendance at JLMC meetings.
- **5.04(1) Other:** The parties may determine by consensus additional Terms of Reference that provide for the effective administration and operation of the JLMC. Such additional terms will be included in the minutes.
- Each party agrees to meet to discuss any matters related to this Agreement only with those persons properly authorized to represent the other party. To this end, the Union and the Local, as applicable, will supply the Employer with the names of its executive committee, stewards, staff representative(s), and administrative staff, and will keep the Employer informed of any changes to that list in a timely fashion. Likewise, the Employer will supply the Union with a list of those persons properly designated to discuss matters concerning this Agreement and will inform the Local of any changes to that list in a timely fashion.
- Subject to the terms of the Grievance Procedure, all correspondence between the parties arising out of this Agreement or its negotiation or any matter incidental thereto, shall pass directly to and from the Associate Vice-President and Chief Human Resources Officer (or his/her designate), McMaster University, Hamilton, Ontario, and the Local Executive, Canadian Union of Public Employees (CUPE/Scfp), McMaster University, Hamilton, Ontario.
- 5.07 The Employer will provide the Union with copies of Departmental Handbooks, if any, that are directed at groups of bargaining unit employees and that pertain to this Agreement.
- Only the President of the Local (or his/her designate) is permitted to make any written or verbal agreement that conflicts with the terms of this Agreement.
- **5.09(a)** In the event of organizational change(s) involving the elimination, amalgamation or creation of a Department or Departments, the Employer will meet with the Union to discuss the general nature of the impending change(s) and the effect of the change(s) on the employee in the Department(s) affected. This meeting may be facilitated through the Joint Labour Management Committee.
- **5.09(b)** Where an individual Department reorganizes programs or courses so that fewer appointments are required, every effort will be made to implement the change at the end of the Term. The Union may raise the matter for discussion at a Joint Labour Management Committee.

#### **ARTICLE 6 – NO DISCRIMINATION**

- harassment), intimidation or coercion exercised or practiced by either of them with respect to any employee in the bargaining unit concerning the application of the provisions of this Collective Agreement, by reason of the following: the employee's membership or non-membership in the Union; the employee's activity in the Union or the exercise of his/her lawful rights arising there from; the employee's age, race, creed/religion, colour, nationality, citizenship, place of origin, ancestry, sex, gender, marital status, disability as disability is defined in the *Human Rights Code* of Ontario [which include Acquired Immune Deficiency Syndrome (AIDS), AIDS related illnesses, and positive Immune Deficiency Virus (HIV+)]; the employee's political belief or affiliation, the employee's academic orientation or school of thought; the employee's sexual orientation, same sex partnership status, transsexual transition status, gender expression, and gender identity; or any ground prohibited by the *Ontario Human Rights Code*, R.S.O. 1990, c.H-19, as amended.
- **6.02(a)** It is the University's responsibility to maintain an environment in which employees remain free from harassment as it is defined within this Collective Agreement, including intimidation, reprisals and any threats, explicit or implied, which are designed to or might reasonably be understood to dissuade an employee from exercising his/her rights under this Article 6.
- **6.02(b)** The parties agree to a definition of harassment, including racial or sexual harassment, as follows: engaging in any vexatious comment or conduct, written or oral, that has no pedagogical point, that is known, or ought reasonably to be known, to be unwelcome, including threats or a pattern of threatening or aggressive behavior by a person in the workplace where the person knows or reasonably ought to know that this behavior is unwelcome or is likely to create an intimidating, demeaning or hostile working environment. Harassment also includes a reprisal or a threat of reprisal for lodging a grievance alleging a violation in Article 6 where the reprisal or threat is made by a person in a position to confer, grant, or deny a benefit or advancement to the employee.
- 6.02(c) The definition of sexual harassment shall also include, but shall not be limited to, the following: a sexual solicitation or advance made by a person in a position to confer, grant, or deny a benefit or advancement to the employee, or by a person with whom contact is required or brought about by the nature of the employee's employment duties, and where the person making the sexual solicitation or advance knows or ought reasonably to know that it is unwelcome, and includes a reprisal or threat of reprisal by a person in a position to confer, grant, or deny a benefit or advancement to the employee for rejecting a sexual solicitation or advance or for lodging a complaint under the terms of this Collective Agreement alleging sexual harassment.
- The parties acknowledge their respective obligations to accommodate the medical restrictions of bargaining unit members with disabilities. Where appropriate supporting medical documentation indicates the need, a workplace accommodation plan will be developed in consultation between the Employment Supervisor, the Manager of Employee Health Services (or his/her designate), and the employee with a disability requiring workplace accommodation. The Union will be informed of the name and Department of any employee for which a plan has been developed. Members of this bargaining unit are eligible to access the McMaster University Special Measures Contingency Fund (a.k.a. the "Accommodation Fund"). Any requests must meet the funding criteria as outlined in the McMaster University Special Measures Contingency Fund policy. Documentation pursuant to this Article will be kept in confidence and made available to relevant individuals strictly on a need to know basis.
- 6.04 The parties agree that there shall be no discrimination, interference, harassment, intimidation or coercion exercised or practiced by either of them with respect to any employee in the bargaining unit concerning the application of the provisions of this Collective Agreement by reason of academic orientation or school of thought, subject to the instructions of their employment supervisor and the University's right to determine course content.

- **6.05(a)** If a complaint arises in matters covered by this Article, the grievance procedure in this Collective Agreement is to be used. Therefore, employees who have a complaint/grievance concerning discrimination and/or harassment in their capacity as employees under this Collective Agreement are to use the grievance procedure in this Collective Agreement.
- **6.05(b)** Any allegation of sexual harassment under this Article 6 shall be handled through the grievance procedure in a confidential manner. In the event of a grievance resulting from an alleged violation of Article 6.02 the grievor may, where the person against whom the allegation is being made would normally deal with the pre-grievance procedure or any Step of the grievance, refer to the grievance to the next higher Step of the grievance procedure.
- Where an employee alleges that s/he has been subjected to any form of harassment as defined in Article 6.02(c), s/he may request that her/his employment duties be adjusted and the Employer will make arrangements to adjust employment duties or take other action(s) to limit, or where reasonably possible to end, employment contact with the alleged harasser. Adjusted employment duties and other accommodation(s) that have been put in place pursuant to this Article will expire upon the resolution of the matter or at the conclusion of the employee's employment, whichever occurs first. The employee will not lose any wages, rights or benefits as a result of this arrangement.
- 6.07 The parties agree that employees are protected under any current and future whistle-blower policies of McMaster University and that no employee will suffer any reprisals for good faith complaints on matters covered under such policies.

#### **ARTICLE 7 – UNION SECURITY**

- **7.01(a)** The Employer will, during the term of this Collective Agreement, deduct from the pay of each member of the bargaining unit Union dues in the amount specified in writing from time to time by the Treasurer of the Local, and shall remit same, accompanied by a list of employees and their unique employee identifiers from whose pay deductions have been made and the amount of such deductions, in an agreed upon electronic format no later than 1 week after the deductions have been made.
- **7.01(b)** In the event that the Employer fails to deduct dues from a member of the bargaining unit for work which the member has completed, the Employer will correct such failure during the next pay period. Before filing a grievance for failure to properly deduct Union dues, the Union will advise the Employer in writing on a timely basis to provide the Employer with an opportunity to correct the matter.
- **7.01(c)** The Union will provide the Employer with 30 days' notice of any change to the amount to be deducted from the pay of bargaining unit members pursuant to Article 7.01.
- 7.02 The Union shall indemnify and save the Employer harmless from any legal actions or liabilities arising from the application of Article 7.01.
- **7.03(a)** The Employer agrees to release from their employment up to 4 employees for CUPE/Scfp executive business for a cumulative total of 520 hours in an academic year. Such release hours must be taken in units of 130 hours each and each such 130-hour unit must correspond with an academic term.
- **7.03(b)** No more than 1 employee per Department may access this release time in the same academic term without written agreement from the Department Chair. Such agreement will not be unreasonably denied. The employees are to be named by CUPE/Scfp as soon as possible and not later than 60 days before the start of the academic term in which release time is sought. The academic year in which release from employment is taken, shall count as 1 of the succeeding years of study referred to in Article 13.02 (a) and (b), but the entitlement to Teaching Assistant employment for any remaining succeeding years of study shall not be affected.

#### **ARTICLE 8 – INFORMATION**

- **8.01(a)** Within 7 days following the end of each month and based on the most accurate information to which the Employer has access, the Employer agrees to provide an alphabetized list of all bargaining unit employees, including each person's given name and surname, a unique employee identifier, Department of work, mailing address as available on payroll in the month that the employee commences his/her work, campus telephone number and email address, and visa student indicator as currently listed in Graduate School records. This information will be provided in electronic format.
- **8.01(b)** To the extent that such information is available to the Employer, the Employer agrees to include in the list referenced in Article 8.01(a) above, information about the total number of bargaining unit employees in each of the following categories: (i) number of males; (ii) number of females; (iii) number of married employees; (iv) number of single employees.
- **8.02(a)** Following mutual agreement on the final text, the Employer will have copies of this Collective Agreement printed within thirty 30 days of ratification by both parties.
- **8.02(b)** The Union will be entitled to 100 copies of this Collective Agreement and will reimburse the Employer for the costs of their copies. The Employer will provide the Union with a copy of this Collective Agreement in an agreed upon electronic format.
- **8.02(c)** The Employer will:
  - (i) make copies of the revised Collective Agreement available within one month of the printing of this Agreement in all Human Resources Services Offices and academic units; and,
  - (ii) provide access to a copy of this Collective Agreement to each newly hired employee, at no cost to the employee upon commencement of his/her initial assignment. This Collective Agreement will be provided to the employee in an agreed upon electronic format, unless a printed copy is requested by the employee.
- **8.03(a)** The Employer shall provide an area of bulletin board space (with minimum dimensions of 70 centimetres and 50 centimetres) in or near each Department main office. This shall be clearly marked "Sessional Faculty, Teaching Assistants, Postdoctoral Fellows, Other CUPE Local 3906 bargaining units" and will be for the use of official Union notices. The parties agree that this Article 8.03(a) shall not require the Employer to change the location of any current bulletin boards.
- **8.03(b)** The Employer will ensure that all bargaining unit members are informed of the location of bulletin boards in their academic unit or employment area.
- **8.03(c)** The Employer shall inform the Union in writing of any new bulletin boards or any change in location of existing boards.
- **8.04(a)** The Employer agrees that communication from the Union to its membership is important. Mailbox facilities vary from Department to Department; however, the Employer will make every effort to provide adequate mailbox facilities to facilitate this communication.
- **8.04(b)** For Teaching Assistants, including all Undergraduate Teaching Assistants, who do not already have access to a mailbox in an academic unit, the University undertakes to provide, at a minimum, one mailbox per 10 (or portion thereof) such Teaching Assistants in the academic unit.

#### ARTICLE 9 – NO STRIKE OR LOCKOUT

- **9.01** There shall be no strike or lockout during the term of this Collective Agreement. The words "strike" and "lockout" shall be as defined in the Ontario *Labour Relations Act*, 1995 (S.O. 1995, c.1, Sch. A, as amended).
- 9.02 The Union agrees that it will not involve the Employer in any dispute which may arise between any other employer and the employees of any other employer.
- 9.03 In the event that any person represented by a trade union and employed by the Employer, other than those represented by the Union, engages in a lawful strike or is lawfully locked out, members of CUPE 3906, Unit 1 will not be required to perform work normally performed by such person. The Employer will ensure that all employment supervisors are informed that members of the bargaining unit should not be requested to do such work.

#### **ARTICLE 10 – GRIEVANCE PROCEDURE**

- **10.01(a)** It is the Employer's responsibility to maintain an environment in which employees remain free from harassment, intimidation, and any threats, explicit or implied which are designed or might reasonably be understood to dissuade an employee from exercising his/her rights under Article 10, "Grievance Procedure" or any other right provided for in this Collective Agreement.
- **10.01(b)** The parties agree that all grievances will be discussed, disseminated or otherwise shared by each of them on a need to know basis as determined by each of them in their discretion.
- **10.01(c)** To ensure that complaints of employees are remedied as quickly as possible, the parties agree that the procedure for submitting and dealing with grievances, which shall be defined as any difference arising out of the interpretation, application, administration or alleged violation of this Collective Agreement, shall be as follows:
  - (i) <u>Pre-Grievance</u>: Except in the case of a grievance arising from a complaint of several individuals, or individual grievances regarding the same issue, which are consolidated and submitted at Step 2 as specified in Article 10.03, it is understood that an employee has no grievance until s/he has first given her/his employment supervisor an opportunity to address her/his complaint. If an employee has a complaint s/he must discuss it, in the presence of her/his Steward or other Union representative if s/he so desires, or exchange correspondence about it with the employment supervisor within 20 business days after the date on which the circumstances giving rise to the complaint originated or occurred, or within 20 business days after the date on which s/he reasonably ought to have known of the circumstances giving rise to the complaint. The employment supervisor must give his/her reply to the complainant, with a copy to the Union if a Union representative attended the Pre-Grievance meeting, within 20 business days of the matter having been brought to her/his attention. If the employee is not satisfied with the employment supervisor's response, s/he may file a written grievance in the following manner and sequence:
  - (ii) <u>Step 1</u>: The employee may submit a written grievance signed by himself/herself and his/her Steward or Union representative, to the Chair (or the Chair's equivalent or designate) of the Department in which the employee works within 20 business days after receiving the reply of the employment supervisor. The nature of the grievance and the remedy sought shall be clearly set out in the grievance. The Department Chair or his/her equivalent or designate will deliver his/her decision in writing within 20 business days following the day on which the grievance was submitted to him/her. Failing settlement at this Step, then:
  - (iii) <u>Step 2</u>: Within 15 business days following a decision under Step 1, the grievor(s) may present the written grievance to the Dean of the Faculty (or his/her designate) in which the grievor is employed, or Associate Vice-President, Academic (or his/her designate) if the academic unit is

not administered by a particular Faculty. The Dean or Associate Vice-President, Academic (or his/her designate) will hold a meeting with the grievor(s), the Steward or Union Representative who signed the grievance and, at the Dean's or Associate Vice-President, Academic's (his/her designate's) discretion, an E/LR Representative to discuss the grievance. The Dean or Associate Vice-President, Academic (or his/her designate) will give her/his written decision within 15 business days after the date on which the grievance was submitted to her/him. Failing settlement at this Step, then:

- (iv) Step 3: Within 15 business days following a decision under Step 2, the employee(s) may submit the written grievance to the Associate Vice-President, Academic. The Associate Vice-President, Academic (or his/her designate), will convene a meeting with the grievor(s), the Steward or Union Representative who signed the grievance and 2 other representatives designated by the President of the Local and, at the Associate Vice-President's or designate's discretion, an E/LR Representative, to discuss the grievance. The Step 3 reply is required in writing within 15 business days after the date on which the grievance was submitted to her/him. Failing a satisfactory settlement at this Step, the grievance may be referred to arbitration within 15 business days after the date on which the reply to Step 3 was given.
- **10.01(d)** Following an unsatisfactory resolution of the Pre-Grievance procedure outlined in Article 10.01 (c)(i), the employee may proceed to Step 2 if the employee's supervisor is the Chair of the Department in which the employee works, or may proceed to Step 3 if the employee's supervisor is the Dean of the Faculty in which the employee works.
- A grievance arising directly between the Employer and the Union concerning the interpretation, application or alleged violation of this Collective Agreement shall be originated at Step 2. However, it is expressly understood that the provisions of this paragraph may not be used by the Union to institute any individual grievance directly affecting an employee which such employee could herself/himself institute, thereby bypassing the regular Grievance Procedure. Any grievance by the Employer or the Union as provided for in this paragraph shall be commenced within 10 business days after the circumstances giving rise to the grievance have occurred or 10 business days of the time the grieving party reasonably ought to have known of the circumstances. The grievance must be signed by the Vice-President, Academic or the Union President respectively, or their designates. Where the grievance affects more than one Faculty, it shall be originated at Step 3.
- A grievance resulting from a complaint of several individuals, or several individual grievances regarding the same circumstances, may be consolidated and submitted at Step 2 of the Grievance Procedure, within 20 business days after the date on which the circumstances giving rise to the complaint(s) originated, or occurred, or ought reasonably to have been known by the grieving parties.
- A claim by a non-probationary employee that he/she has been unjustly discharged or disciplined, shall be treated as a grievance if a written statement of such grievance, setting out the nature of the grievance and the remedy sought is lodged at Step 2 of the Grievance Procedure within 15 business days after the discipline or discharge takes effect.
- 10.05 The Employer and the Union shall attempt to schedule grievance meetings so as not to interfere with the grievor's employment duties. In the event that an employee's presence is required for a grievance meeting or for attendance at arbitration, the employee will make every attempt to arrange an exchange or substitution for his/her duties and will advise the employment supervisor of such arrangements. Upon receiving notice of any pending meeting the employee shall provide the employment supervisor with reasonable notice.
- 10.06 If an employee applies for a bargaining unit position and grieves the Employer's decision not to appoint the employee to that position, or if the Union initiates a Pre-grievance query, the Employer, via the appropriate E/LR Representative, will provide the Union with the name of the appointee and advise as

to his/her seniority and whether or not he/she holds a guarantee under Article 12. Failing resolution of the grievance at the pre-grievance query, a formal grievance may be submitted at Step 2.

- A grievance alleging a violation of Articles 6 (No Discrimination) or 18 (Health and Safety) of this Collective Agreement may be submitted at Step 2 within 20 business days after the date on which the circumstances giving rise to the complaint(s) originated, or occurred, or ought reasonably to have been known by the grievor.
- 10.08 At any point after a written grievance has been filed, upon consent, the parties may freeze the time limits in the grievance process to engage in mediation or mediation/arbitration. The Mediator will be selected by agreement of the parties.
- All agreements reached under the Grievance Procedure between the representatives of the parties will be final and binding upon the parties and the employees.
- 10.10 No matter may be submitted to arbitration which has not been properly carried through all the requisite Steps of the Grievance Procedure. Where no answer is given within the time limits specified in the Grievance Procedure, the grieving party shall be entitled to submit the grievance to the next Step of the Grievance Procedure.
- 10.11 If the Employer or the Union requests that a matter be submitted to arbitration, it shall make such request in writing addressed to the other party. In the case of a referral by the Union, the referral will be sent to the E/LR Representative who has been involved in the Grievance Procedure and, in the case of a referral by the Employer, the referral will be sent to the President of the Local. Within 10 calendar days after the referral is received, the parties will attempt to agree on the selection of a sole Arbitrator. If they are unable to agree on a sole Arbitrator, the referring party may then request the Minister of Labour to appoint a sole Arbitrator. No person may be appointed as an Arbitrator who has been involved in an attempt to settle a grievance that is the subject matter of the referral.
- 10.12 The Arbitrator shall be governed by the following provisions:
  - (a) he/she shall hear and determine the grievance and shall issue a decision which shall be final and binding on the parties and employees;
  - (b) he/she shall not have jurisdiction to: (i) amend, alter, modify or add to any provisions of this Collective Agreement; or, (ii) issue any decision inconsistent with the terms and provisions of this Collective Agreement, provided that this prohibition does not affect the Arbitrator's statutory authority to modify disciplinary penalties;
  - (c) the parties hereto will share equally the fees and expenses of the Arbitrator;
  - (d) if he/she considers it necessary to do so, the Arbitrator shall have the authority to take a view of the Employer's premises insofar as he/she determines that such a view may be relevant to his/her decision; and,
  - (e) he/she shall, in the first instance, have the jurisdiction to determine whether the grievance is arbitrable.
- **10.13(a)** The time limits fixed in both the Grievance and Arbitration Procedures may be extended only by written agreement of both parties to this Collective Agreement. Similarly, any Step of the Grievance Procedure may be waived by written consent of the responding party.
- **10.13(b)** In exceptional circumstances the Union may direct, to the attention of the Associate Vice-President and Chief Human Resources Officer (or his/her designate), a request that a grievance that would otherwise be submitted at Step 1 or Step 2 be expedited by having the matter addressed at a single grievance

meeting. Such a request will include the grievance and the reasons for the Union's request that the grievance be expedited. Should the Associate Vice-President and Chief Human Resources Officer (or his/her designate) agree to expedite the grievance as requested, he/she will provide the Union with the name of the Employer representative who will hear the grievance and the timelines will be those of Step 3 of the Grievance Procedure. If such a request is denied, the grievance will be heard at the appropriate Step of the formal Grievance Procedure as though it had been received on the date that the Union's original request to expedite the matter was received.

Notwithstanding all of the provisions of Article 10, the parties hereto may agree that a grievance be referred to a Board of Arbitration. At the time that a grievance is submitted to arbitration the referring party shall nominate its representative. Within 10 calendar days thereafter the other party shall nominate its representative and notify the referring party. The two representatives shall, within 10 calendar days after the nomination of the responding party's representative, attempt to settle by agreement the selection of the Chair of the Arbitration Board. If the representatives are unable to agree on a Chair, they may then request that the Minister of Labour appoint a Chair. Members of the Arbitration Board shall have the same powers and be subject to the same restrictions as a sole Arbitrator appointed under this Collective Agreement. No person may be appointed to the Arbitration Board if that person has been involved in an attempt to settle the grievance that is to be heard by the Arbitration Board.

#### **ARTICLE 11 – DISCHARGE AND DISCIPLINE**

- **11.01(a)** The Employer accepts and will adhere to the principles of progressive discipline. The value of progressive discipline with the aim of being corrective in application is recognized by both parties. Where appropriate, discipline will be preceded by counselling. Progressive discipline will typically involve:
  - i) a verbal warning first,
  - ii) followed by a written warning,
  - iii) followed by suspension prior to discharge.
- **11.01(b)** Disciplinary action shall be documented and communicated at a meeting convened specifically for that purpose.
- **11.01(c)** Subject to the Union's right to grieve the Employer's decision to do so, the Employer may skip one or more Steps in the progressive disciplinary process, having regard for the severity of the conduct in question and the relevant mitigating and aggravating factors, if any.
- 11.02 The Employer and the Union acknowledge that disciplinary investigations must be treated as confidential by all parties. Information shared with affected parties during the course of an investigation shall not constitute a breach of confidentiality for the purposes of this Article.
- 11.03 An Employee has the right to be accompanied by a Union Representative at each disciplinary meeting. The Employer will inform the employee of this right. If an employee chooses not to exercise this right, his/her decision shall be communicated to the Union and Employer in writing.
- When the Employer is considering disciplining an employee, the Employer will meet with the employee and a Union representative unless the employee chooses not to exercise his/her right under Article 11.03. At this meeting, the Employer will advise the employee of the reason(s) for the meeting and provide the employee with an opportunity to respond. Within 5 business days of this meeting or within 5 business days of any additional meeting(s) the Employer may require to follow-up on the details of the employee's response, the Employer will impose discipline, if any.
- 11.05 The Employer will remove warnings or suspensions in any employee's personnel file that are more than 12 months old unless the employee has had subsequent discipline during that period of time.

- 11.06 The parties agree that all documentation related to matters subject to Article 11 shall be handled in accordance with the principles set forth in Article 10.01(b).
- 11.07 A copy of all disciplinary letters regarding warnings (written or verbal), suspensions or discharges shall be provided to the Union, within 2 business days of their issuance to the employee and will be marked "confidential".
- 11.08 If any disciplinary action is rescinded, the discipline will be removed from the employee's employment file. If an employee is disciplined, the employee may add his/her written comments to his/her employment file if he/she wishes.

#### **ARTICLE 12 – HOURS OF WORK**

- **12.01(a)** Subject to Articles 12.03 and 12.09 below, a teaching assistantship or a research assistantship in lieu thereof, is a position that normally requires an average of 10 working hours per week, normally over 2 academic terms for a maximum of 260 hours, excluding hours allocated for training and orientation in accordance with the Letter of Understanding re Health & Safety Training. One of the terms may be a summer term.
- **12.01(b)** Notwithstanding the provisions of Articles 2.01 and 12.01 nothing in this Collective Agreement restricts any member of the bargaining unit from securing employment opportunities off the University campus.
- **12.01(c)** The workload of a teaching assistant may be compressed into a shorter time period. Subject to the provisions of Articles 12.02, 13.01 and 13.02 below, a graduate student who has accepted a written offer of a teaching assistantship from the School of Graduate Studies and who is offered a compressed teaching assistantship but does not wish to accept it, will be offered an alternative non-compressed teaching assistantship.
- **12.01(d)** It is further understood that when an employee performs a compressed teaching assistantship, he/she shall be paid as defined in Article 16.01 of this Collective Agreement, for all hours worked in the preceding pay period. Agreement by an employee to accept a compressed assistantship in 1 year shall not become a precedent against his/her opting for a normal 2 term assignment in any succeeding year of employment.
- **12.01(e)** Proportionate teaching assistantships (or research assistantships in lieu thereof) may be arranged and will be paid for on a pro rata basis, and will include positions limited with regard to hours and/or dollars by the terms of grants, scholarships and awards. Subject to such limitations, no proportionate teaching assistantship (or research assistantship in lieu thereof) shall be created for less than 32 hours, exclusive of hours allocated for training and orientation in accordance with the Letter of Understanding re Health & Safety Training.
- **12.01(f)** The parties agree that all time spent holding office hours at times and duration assigned by the Employment Supervisor will be considered as work time.
- An employee will normally work in the Department in which he/she is registered as a student, but may be required to work in another Department, provided that the assigned work is compatible with the duties set out in 12.03(b) below.
- **12.03(a)** (i) It is understood that the primary responsibility for planning and assigning a workload that does not exceed an average of 10 hours per week over an academic term lies with the Employer. This includes the responsibility of an employment supervisor to assign a workload that can reasonably be expected to be completed within the hours allotted by a suitably qualified employee.

- **12.03(a)** (ii) The employment supervisor will notify an employee at least 5 business days in advance in those instances where the projected workload is likely to exceed a total of 20 hours in any particular week. Similarly, the employee has a responsibility to notify his/her employment supervisor when he/she becomes aware that the projected workload is likely to exceed a total of 20 hours in any particular week.
- 12.03(b) (i) All assigned duties of an employee shall be included in the calculation of required hours. Such duties for employees may include, but are not limited to the following: preparation, teaching, demonstrating, class leadership, laboratory supervision, marking, student consultation, supervision of field trips, provision of other academic support and assistance, and training and orientation as noted in the Letter of Understanding re: Health & Safety Training. In the case of research assistantships (in lieu of teaching assistantships), the assignments shall include assisting faculty members with research. Time spent on assigned duties must be within reasonable limits given the demands of the job and the Department.
- **12.03(b)** (ii) Any training required by the employment supervisor solely for the conduct of a Teaching Assistant's employment duties and not contemplated by the Letter of Understanding re: Health & Safety Training will be included on the *Hours of Work* form.
- 12.03(c) To meet the responsibility outlined in Article 12.03(a)(i), a meeting between each employee, including both those in Classification 'A' and those in Classification 'B,' and his/her employment supervisor must be held within 5 business days of the commencement of the employee's duties in the applicable academic term. At this meeting, the employment supervisor will describe the work to be done, giving details, including details about the nature, number and scheduling of specific assignments and the estimated hours of work each will involve. The employee and supervisor will discuss this information, taking into account course enrolment, nature of assignments and expectations for grading, in determining reasonable workload. Following this discussion, the *Hours of Work* form in Appendix "B" will be completed, and signed.
- **12.03(d)** The employment supervisor and the employee shall each retain a copy of the completed, signed and dated *Hours of Work* form. A copy will be sent to the Union office, normally on or before the following dates: October 15<sup>th</sup> for assignments in the fall term; February 15<sup>th</sup> for assignments in the winter term; May 15<sup>th</sup> for assignments in the spring/summer term. If the commencement of the employee's duties in the applicable academic term occurs after the specified date above, then the *Hours of Work* form will be sent to the Union office within 5 business days after completion by the supervisor and employee. The Department will retain a copy of this completed form it for a minimum of 3 years.

#### 12.04 Hours of Work Adjustments /Additional Hours of Work

- **12.04(a)** If, at any time during an assignment, either the employee or supervisor wishes to amend the allocation or number of hours on the *Hours of Work* Form, either party may request and will be granted a meeting for this purpose within 5 business days.
- **12.04(b)** As soon as an employee has a reasonable belief that he/she will be unable to perform the duties of the position within the hours specified, he/she shall request and will be granted a meeting with his/her supervisor within 5 business days.
- **12.04(c)** Any changes to the employee's assignment will be attached to the *Hours of Work* form and such revisions will be initialled by both parties. A copy of the revised form will be retained by the Department and forwarded to the Union.
- **12.04(d)** If the matter is not resolved to the employee's satisfaction, he/she may then meet with his/her employment supervisor and Department Chair (or his/her delegate) or his/her Department for a final determination. If the employee chooses to have a Union Representative present at such a meeting, any subsequent grievance would be filed at Step 2 of the grievance procedure as outlined in Article 10.

- **12.04(e)** Unless the Steps provided for in 12.04 have been followed, and written permission received, no employee shall be requested or permitted to perform work beyond their originally allocated hours.
- 12.05 In the event that multiple employees are assigned to the same course, it is understood that all reasonable efforts will be made to ensure that hours of work and duties are distributed evenly among all employees who are assigned equivalent hours of work for that course.
- 12.06 Employees will not be required to grade deferred term work or deferred exams submitted after the end of the academic term in which an employee holds an assignment. It is understood that such work is the responsibility of the course instructor. Furthermore, if an employee agrees, at the Employer's request, to attend an academic integrity hearing or at an academic appeal hearing, the employee will be compensated for such attendance at the rate specified in Schedule "A", based on the employee's status at the time of such hearing.
- 12.07 If the Employer cancels a course after an employee has received a written offer and the employee holds a guarantee pursuant to Article 13, the Employer will provide an alternative teaching assistantship or a research assistantship in lieu.
- 12.08 If an employee has a reasonable belief that their academics will suffer as a result of their employment duties, they may request an extension from their employment supervisor. Such extension shall not be unreasonably denied.

#### 12.09 Work Beyond 260 Hours

- **12.09(a)** In offering employment within the bargaining unit, priority consideration will be given to applicants who do not yet have, at the time of application, an aggregate assignment(s) totalling the normal maximum hours.
- **12.09(b)** In cases of financial hardship, or where all eligible and qualified applicants for a posted position already have a bargaining unit assignment(s) in an aggregate amount totalling the normal maximum hours over 2 academic terms, the following permissions must be received prior to a student accepting the teaching assistantship. For graduate student applicants, written permission must be received from the School of Graduate Studies in accordance with the requirements that are set out in Section 2.4.3 of the School of Graduate Studies Calendar. For undergraduate student applicants, written permission must be received from the appropriate Department Chair.
- **12.09(c)** The Union agrees that the decision of the School of Graduate Studies or the appropriate Department Chair referenced in 12.09 (b) shall not be subject to challenge by the Union except in cases where the Union or a bargaining unit member allege that such decision was made in violation of Article 4.01 and 6.01 of the Collective Agreement.
- 12.10 It is agreed that employees shall not be required to distribute their home address or home telephone number to students.

# **ARTICLE 13 – POSTINGS AND APPOINTMENTS**

- **13.01** A qualified full-time graduate student may be offered a teaching assistantship, or part thereof, at the time of their admission to their 1<sup>st</sup> year of study.
- **13.02(a)** Every regular full-time graduate student in the Doctoral program, who has been employed as a teaching assistant (or research assistant in lieu thereof) during a part of the 1<sup>st</sup> year of study in that program, will be re-employed as an assistant during a part of each of the 3 succeeding years of study, subject to his/her maintaining regular full-time graduate status and to his/her ability to perform the work. Similarly, students first employed as an assistant in the 2<sup>nd</sup> year of their program will be re-employed

during a part of each of the 2 succeeding years of study, and students first employed in the 3<sup>rd</sup> year of their program will be re-employed during a part of the 1 succeeding year of study. Students may defer up to 1 term of their guarantee, subject to approval from their Department, such approval shall not be unreasonably denied. Students who exercise this right will have their guarantee period extended by 1 term.

- **13.02(b)** Every regular full-time student, in a Master's program, which is greater than 1 year's approved duration, who has been employed as a Teaching Assistant (or research assistant in lieu thereof) during a part of the 1<sup>st</sup> year of study in that program, will be re-employed as an assistant during a part of the 1 succeeding year of study subject to his/her maintaining regular full-time graduate status and to his/her ability to perform the work.
- **13.02(c)** Full time graduate students in the 5<sup>th</sup> or 6<sup>th</sup> year of study in their Doctoral program wanting to be considered for a teaching assistantship position will so advise the Chair (or equivalent), in writing, of the Department in which he/she is registered by June 1<sup>st</sup>. Teaching assistantship vacancies in each Department (or program) may be offered to qualified 5<sup>th</sup> or 6<sup>th</sup> year full time Doctoral students who have indicated that they want to be considered and who are registered within that same Department (or program). Such appointments are at the full and exclusive discretion of the University.
- **13.02(d)** (i) An academic year over which a graduate student takes an approved leave of absence from full-time study under Articles 19.03, 19.04 and 19.05, or is released under Article 7.03 shall not be counted as 1 of the succeeding years of study referred to in Article 13.02(a) and (b). Such a leave of absence from an academic program of study shall be without pay.
- **13.02(d)** (ii) A member's seniority will lapse in the event that there is a break in employment for a continuous period of 18 months or greater.
- **13.02(e)** (i) Re-employment in a succeeding year of study referred to in Article 13.02(a) and (b) will be at the same or greater number of hours as the current teaching assistantship (or research assistantship in lieu thereof), up to a maximum of 260 hours over 2 academic terms.
- **13.02(e)** (ii) The employee may, with the approval of the head of the academic unit in which he/she is employed, choose to waive the right to employment provided for under 13.02 (a) or (b) in 1 or both 2 terms of any academic year and such waiver will have no impact on future guaranteed re-employment under 13.02 (a) or (b). Approval of head of the academic unit will not be unreasonably withheld.
- **13.02(f)** A teaching assistantship in Article 13.01 and 13.02(a) or (b) may be fulfilled by a research assistantship in lieu thereof at the discretion of the head of the academic unit after discussing this with the employee.
- 13.02(g) (i) The assignments in each Department available to Teaching Assistants identified in Articles 13.01 and 13.02 will be posted, using the Unit 1 Posting form in Appendix "A," no later than August 1<sup>st</sup>. Appointees may, in the week following posting, indicate their preferences in writing to their assigned Department. Ability, academic qualifications, previous experience with course material and written notification of preferences will be amongst the factors considered in allocating available assignments to employees.
- **13.02(g)** (ii) When all factors have been considered and a vacant assignment(s) still exists, this assignment(s) shall be filled by the unassigned Teaching Assistant with the highest seniority according to his/her written preferences, if any.

#### **Seniority**

**13.02(g)** (iii) For the purpose of this Article, seniority shall be defined as the number of teaching assistantships completed by the Teaching Assistant. Half (i.e. 130 hours) or Partial (i.e. less than 130 hours) teaching assistantships will be counted on a pro rata basis toward a Full (i.e. 260 hours) teaching assistantship. In

the calculation of seniority, it is the responsibility of the Teaching Assistant to provide proof of the number of hours worked for any partial teaching assistantship.

- **13.02(h)** (i) The re-employment of a full-time graduate student who was appointed in the immediately previous year to a teaching assistantship or a research assistantship in lieu thereof, shall be contingent upon his/her authorized continuation in a program of study.
- **13.02(h)** (ii) Withdrawal, suspension, expulsion, or release from his/her program of study shall constitute just cause for suspension, release or discharge of the employee from his/her employment. In any case in which withdrawal, suspension or expulsion from a program of study is the subject of a successful academic appeal, the employee shall be reinstated with back pay for up to a maximum of 1 academic term and all lost seniority.
- 13.02(h) (iii) Completion of his/her program of study or transfer to part time status shall result in the cessation of the employee's employment at the end of the academic term in which the employee completes his/her program of study or transfers, as the case may be, and shall remove any entitlement under Article 13. For the purposes of this Article, completion of a program of study shall not include the situation where an employee completing a Master's program is admitted to a Doctoral Program at McMaster University in the following academic year.
- **13.03(a)** After the requirements of Article 13.02 have been fulfilled, each academic unit shall post all other remaining known teaching assistantship positions as soon as possible, but no later than August 15<sup>th</sup> each year for at least 1 week. Applicants may, in the week following posting, apply in writing to either a particular position or indicate their preferences to the known teaching assistantship positions posted.
- **13.03(b)** Teaching assistantship positions that become available after August 15<sup>th</sup>, but before the 1<sup>st</sup> day of the term in which the work will be performed shall be posted, using the Unit 1 Posting form in Appendix "A," by the academic unit for at least 1 week prior to the start of the appointment unless the position(s) can be offered to and filled by applicant(s) who applied for and were not offered an appointment under 13.03(a) above.
- **13.03(c)** Teaching assistantship positions that become available after the 1<sup>st</sup> day of the term in which the work will be performed shall be posted by the academic unit for at least 48 hours prior to the start of the appointment, unless the position(s) can be offered to and filled by applicant(s) who applied for and were not offered an appointment under 13.03(a) or (b) above.
- **13.03(d)** Postings referred to in 13.03(b) and (c) will be provided in electronic form to the Union.
- **13.03(e)** Notwithstanding Articles 13.02 and 13.03 (a), (b), (c) and (d), Departments that do not offer graduate programs may post available positions at their discretion.
- **13.04** A job posting referenced in Article 13.03 shall include, but is not limited to, the following information:
  - Department and its location
  - Title and number of course where the teaching assistantship is expected to be available
  - Number of positions available, depending on final course determinations and enrolment
  - Type of positions available and description of responsibilities
  - Hours of work available or anticipated hours of work available
  - Dates of appointment term, start and end dates of TA work
  - Qualifications required and preferred
  - Date posted
  - Application procedures where and to who applications are submitted, what is to be submitted for application, etc.
  - Closing date for applications

- Application of this Collective Agreement to the position
- Equity statement

"All qualified candidates are encouraged to apply. McMaster University is strongly committed to employment equity within its community, and to recruiting a diverse faculty and staff. The University encourages applications from all qualified candidates legally able to work in Canada, including women, members of visible minorities, Aboriginal persons, members of sexual minorities, and persons with disabilities."

"Please note: those who have not, at the time of application, been assigned 260 hours of Teaching Assistantship(s) will be given priority consideration. Those who have already been assigned 260 hours of Teaching Assistantship(s) at the time of application may nevertheless apply. Once the preference note above has been taken into account, applicants who have already been assigned 260 hours of Teaching Assistantship(s) may be offered the position, but in order to accept such offer, they must obtain and submit written approval to work such additional hours pursuant to section 2.4.3 of the SGS calendar in the case of graduate student applicants, and from the appropriate Department Chair in the case of undergraduate applicants."

- 13.05(a) The parties acknowledge that the criteria which the Employer will use in selecting a candidate for a position posted under Article 13.03 shall include: the candidate's academic qualifications, teaching competence, ability to perform the various duties of the position, and previous satisfactory academic employment experience. If stated in the posting, criteria may also include, but are not limited to, departmental preferences such as special experience or competence required (e.g. registered in same program/Department, specific courses completed, grades in those courses), full-time or part-time student status, or restriction to applicants not holding an undergraduate degree. The above criteria are not listed in order of priority.
- **13.05(b)** When, in the opinion of the employer making a selection, 2 or more candidates have relatively equal qualifications the candidate with the most seniority, as defined in Article 13.02(g)(iii), will be selected.
- **13.06(a)** Successful applicants will be advised in writing of their appointment, the name of their employment supervisor and the total number of hours of their appointment. Details of the appointment will be confirmed through the *Hours of Work* form as set out in Article 12.03(c).
- **13.06(b)** Each academic unit that hires teaching assistants shall keep a reference copy of the undergraduate calendar available for teaching assistants.
- A notice will be posted in each Department no later than September 30<sup>th</sup> indicating the course number and title, the projected class enrolment, the total number of hours of work expected and the employment supervisor(s) to which each TA has been assigned. If 2<sup>nd</sup> term assignments are altered a new notice will be posted by January 30<sup>th</sup>. If 3<sup>rd</sup> term assignments are available a new notice will be posted by May 15<sup>th</sup>. A copy of each of these notices will be provided to Human Resources Services and to the Union.
- 13.08 The Employer will provide an orientation, as referenced in the Letter of Understanding re: Health & Safety Training, to all newly hired Unit 1 employees in order to provide them with information about the general operation of the University and resources available to employees that may be of assistance in the performance of their duties. Employee orientation may include information about such things as instructional courses and professional development resources that are available to employees. The ongoing development of the orientation protocol, as necessary, is an appropriate topic for discussion and consultation at the JLMC.

#### **ARTICLE 14 – PROBATIONARY PERIOD**

**14.01(a)** A non-student employee with no previous teaching assistant employment experience at McMaster University will be on probation for the 1<sup>st</sup> month of employment.

- **14.01(b)** Notwithstanding any other provision in this Collective Agreement, the Employer may discharge a non-student employee during the probationary period in its sole discretion provided only that such discretion shall not be exercised in bad faith.
- **14.01(c)** A claim by a probationary non-student employee that his/her discharge was in bad faith shall be treated as a grievance if a written statement of such grievance is lodged at Step 1 of the Grievance Procedure.
- **14.01(d)** If an Arbitrator does not find that the discharge was made in bad faith, the grievance shall be dismissed by the Arbitrator.

#### **ARTICLE 15 – EMPLOYEE EVALUATION**

- 15.01 Any written evaluation of the employee's performance shall be discussed between the employee and his/her employment supervisor and the employee shall sign the evaluation to acknowledge that such discussion took place and the employee may add his/her written comments to the evaluation if he/she wishes. Such written comments shall be appended to the evaluation and read in conjunction with it at all times. A copy of any such written evaluation and comments shall be provided to the employee within 8 weeks of its submission to the appropriate academic unit. All contents of the employees' employment file shall be treated as confidential.
- Such evaluation shall be included in an employment file, separate from the employee's academic file. After giving reasonable notice of his/her wishes, an employee may examine his/her employment file under conditions deemed appropriate by the Department to ensure security of the file.
- 15.03 Such evaluations shall not affect an employee's academic standing at the University.
- An employee may request of their employment supervisor that the supervisor complete a performance evaluation of that employee. The supervisor maintains the discretion whether or not to grant the request for an evaluation. However such a request shall not be unreasonably denied nor shall such a request exceed 1 per employment assignment per employee. If such a request is granted then the other provisions of Article 15 shall apply.
- 15.05 An employee may be formally evaluated up to twice per term.
- **15.06** Employees will be given at least 36 hours notice of a formal in-class evaluation taking place.

#### **ARTICLE 16 – WAGES**

- 16.01 The wage rates set out in Schedule "A" attached hereto and forming part of this Collective Agreement shall be paid to members of the bargaining unit as applicable by the last Thursday of the month, except in December when wages shall be paid by the 15th of the month.
- 16.02 Employees who hold a teaching assistantship shall be paid their wages in equal installments over the term of their Teaching Assistant contract.
- 16.03 The University agrees to reimburse the employee for travel expenses authorized by the supervisor which are part of their employment duties. Reimbursement will be the kilometrage allowance prescribed in the McMaster University Travel Expenses Policy and Procedure (as revised from time to time) for the lesser of the distance from (1) the main campus to the off campus location and (2) from employee's place of residence to the off campus work location.
- 16.04 The parties recognize and acknowledge the distinct and separate nature of academic financial support that the University provides to graduate students on the one hand, and the entitlement to employment

income in accordance with the terms of this Collective Agreement on the other hand. As such, the Employer agrees that an employee's entitlement to the wages set out in Schedule "A" to this Collective Agreement will not result in a reduction of, or offset against, the academic financial support promised by the University to a graduate student.

#### <u>ARTICLE 17 – INSTRUCTIONAL RESOURCES</u>

- 17.01(a) The Employer agrees to provide reasonable access, at no cost to the employee, to instructional resources as deemed, by the employeer's duties, subject to the written authorization of the appropriate academic unit Chair. Such instructional resources may include, but are not limited to, office space, printing, photocopying, audio/visual equipment, textbooks and telephone. Office space shall be allocated such that the space is sufficient to carry out those employment duties requiring office space. The Employer shall not require any employee to use instructional resources to which the Employer does not provide reasonable access.
- **17.01(b)** Printing and photocopying required for the performance of an employee's duties shall be allowed and shall not be deducted from an employee's student allocation.
- **17.01(c)** Where an employee does not have secure storage for his/her work related materials, the academic unit, upon the employee's request, will provide a suitable arrangement for the secure storage of his/her work-related materials.
- 17.02 Upon the employee's request, the University agrees to provide him/her with e-mail for the duration of the employee's Appointment.

#### **ARTICLE 18 – HEALTH AND SAFETY**

- 18.01 The parties recognize the right of employees to work in a secure, healthy, safe and accessible environment. Both parties also acknowledge that the Employer and employees have duties and responsibilities with regard to healthy and safe conditions in accordance with the provisions of the Ontario *Occupational Health and Safety Act* as amended, R.S.O. 1990, c.0-1 and the regulations thereunder (the "*OHSA*").
- 18.02 In accordance with the principles embodied in the *OHSA* the Employer and its employees are responsible jointly to implement and maintain an Internal Responsibility System. To that end:
- **18.02(a)** The Employer and the employment supervisor shall make all reasonable provisions for the health and safety of employees, including, but not limited to: informing all employees of any procedures or policies established by the Employer and associated with the safe handling of materials or equipment and requiring them to follow such procedures or policies; obliging all employees to use all required protective devices, clothing or equipment; and, advising all employees of the existence of hazards associated with the employee's employment duties, of which the Employer is aware or ought reasonably to be aware. The Employer and employees shall comply with the *OHSA*.
- **18.02(b)** The Occupational Health and Safety training required for his/her employment duties will be determined pursuant to the Job Hazard Analysis Program outlined in the Risk Management Manual. Time spent in such training will be accounted for as per the Letter of Understanding re: Health and Safety training.
- **18.02(c)** The employee will exercise due diligence to ensure that any student or other person under his/her care or jurisdiction is informed of any known health and safety hazards and the requirement to follow procedures or policies established by the Employer and associated with the safe handling of materials or equipment, including the requirement to use any protective devices, clothing or equipment.

- **18.02(d)** Employees are required to abide by Employer policies and procedures with respect to health and safety and to carry out their work in compliance with Section 28 of the *OHSA*, "Duties of Workers."
- **18.03(a)** Subject to the provisions of the *OHSA*, the Employer agrees that the Union has the option to be represented by one current Union member on each of the Joint Health and Safety committees responsible for an area in which members of the bargaining unit are employed. Subject to the *OHSA*, the Union also has the option to be represented by one current bargaining unit member on the "Central Joint Health and Safety Committee". Employees shall exercise their rights under the *OHSA* through these committees and as per the *OHSA*.
- **18.03(b)** The Office of Environmental and Occupational Health Support Services will supply notice of vacancies to the Union.
- **18.03(c)** In Departments where bargaining unit members are employed and in which there is a Joint Occupational Health and Safety Committee (JHSC), 1 such employee will have the opportunity to sit as a worker representative on that committee. This is subject to the following:

The academic based JHSCs, as required by the *OHSA*, include:

- Business
- Arts (including Social Science and Humanities)
- The Ivor Wynne Centre (including Recreational Services and Kinesiology)
- Science
- Engineering
- Health Sciences
- MDCL
- MCIARS
- Satellite campuses, where required by the *OHSA*, and
- Other, as subsequently designated by the Central Joint Health and Safety Committee
- **18.03(d)** The Employer maintains the right to relocate and/or make changes to the above noted JHSC's as conditions require or as it deems appropriate.
- **18.03(e)** The selected employee representatives who serve on the JHSCs, as required by the *OHSA*, must be employed within the workplace/academic locations represented by the JHSCs.
- **18.03(f)** The introduction and placement of selected worker representatives onto JHSC's will be facilitated by Environmental and Occupational Health Support Services (EOHSS). The Union will advise EOHSS in writing of the CUPE representatives.
- **18.03(g)** A bargaining unit member who is a worker representative on a Joint Health and Safety Committee will be deemed to be at work and will be compensated at the applicable hourly rate set out in Schedule "A" for time spent by the employee carrying out his/her worker representative duties, as set out in the *OHSA*. These deemed hours will not be included on the *Hours of Work* form and will not be considered part of the employee's TA assignment.
- 18.04 The parties understand and agree that the right to refuse unsafe work is guaranteed as per the *OHSA*. If Section 43 of the OHSA is repealed at any time in the future, then the parties agree that Section 43 of the *OHSA* will form part of the Collective Agreement at the time of its repeal and that the role of the inspector will then be assumed by the Manager of Environmental and Occupational Health Support Services. Should Section 43 of the *OHSA* form part of this Collective Agreement in the future, it shall be interpreted in compliance with the Ontario Labour Relations Board cases and court cases which interpreted Section 43 of the *OHSA* prior to its repeal.

- **18.05(a)** Normally, hazards in the workplace are reported to the employee's immediate supervisor. An employee working outside of normal business hours Monday to Friday, who identifies a workplace hazard, will report the hazard to the University's Security Services when the immediate supervisor and head of the academic unit are not available. Security Services will provide a summary of the employee's report to the Manager, Environmental and Occupational Health and Safety (or his/her designate).
- **18.05(b)** Employees are encouraged to complete an "Injury/Incident Report" form, found online on the EOHSS website, in conjunction with their employment supervisor. A summary of all such "Injury/Incident Report" forms will be forwarded to the Central Joint Health and Safety Committee, with a copy of the "Injury/Incident Report" to the Union.

#### 18.06 No Violence in the Workplace

- **18.06(a)** The Employer and the Union agree that violence in the workplace is not appropriate.
- **18.06(b)** Workplace violence shall be deemed to take the definition as set out in the *OHSA* as amended. The definition of workplace violence at the present time is: "the exercise of, or the attempt to exercise force by a person against an employee in the workplace that causes or could cause injury to the employee, and can include abuse, threats, intimidation or assault by physical, verbal, or written means where that person knows or ought reasonably to know that such conduct would be perceived as violent."
- **18.06(c)** Employees are encouraged to report workplace violence to their employment supervisor or Department Chair as well as to their Union representative and, where appropriate, to file an "Injury/Incident Report" form. A summary of all such "Injury/Incident Report" forms will be forwarded to the Central Joint Health and Safety Committee, with a copy of the "Injury/Incident Report" to the Union.
- **18.06(d)** If the Employer becomes aware that workplace violence has occurred, the Employer will take every precaution reasonable in the circumstances to prevent a recurrence.
- **18.06(e)** Employees will be entitled to register for the training program provided by Environmental and Occupational Health Support Services. If an employee chooses to attend such training it will be during non-working hours.
- **18.06(f)** The Employer and the Union recognize that where preventative measures have failed to prevent violent incidents, the employee will be entitled to access counseling and support available through the EFAP, at no cost to the employee. If counseling needs to be scheduled during an employee's working hours, the employee will have reasonable flexibility to attend such counseling, having regard for the needs of his/her employment responsibilities. The employee may have his or her employment duties altered in appropriate circumstances.
- **18.06(g)** A grievance alleging an incident or incidents of violence in the workplace may be commenced at Step 3 of the grievance procedure.
- **18.07** No employee will be discharged, penalized, or disciplined for acting in compliance with this Article or with the *OHSA* and/or its regulations.
- **18.08** The Employer will provide First Aid kits in the Workplace. The number and location of First Aid kits shall be reviewed annually pursuant to the First Aid Program outlined in the Risk Management Manual.

#### **18.09** Education and Training

**18.09(a)** If an employee in the bargaining unit is appointed as a certified member of a JHSC the Employer agrees to pay for the cost of certification training.

- **18.09(b)** Unless otherwise agreed by the parties, an employee, appointed as a certified member of the JHSC will, upon request, be provided with access to the 1<sup>st</sup> available on-site core certification training program, subject to the operational needs and reasonable scheduling requirements of the Employer. Employees denied the 1<sup>st</sup> available on-site core certification training program will take the next available training.
- **18.09(c)** Approval to attend certification training will not be unreasonably withheld.
- **18.09(d)** No employee shall be required or permitted to work on any job or operate any piece of equipment until he/she has received proper education, training and instruction.

#### **18.10** Disclosure of Information

- **18.10(a)** The Employer shall disclose information in accordance with the *OHSA* and related University policies and programs.
- **18.10(b)** The Employer will provide information regarding hazardous substances in accordance with the hazardous Materials provisions of the Risk Management Manual.

#### 18.11 Ergonomics

Training and administration of ergonomic concerns will be as determined by the CJHSC and in accordance with McMaster University's Ergonomics Safety Program.

#### 18.12 Safety Equipment

Employees will not be required to purchase their own protective equipment and clothing. The Employer will provide protective equipment and clothing when required by the *OHSA* and will ensure that safety equipment, materials, and protective devices (including protective clothing) are maintained in good condition. The Employer shall cover the cost of required cleaning of protective wear and clothing.

#### 18.13 First Aid/CPR Certification

The Employer will continue to provide access to First Aid/CPR and (re)certification training at no cost to employees. If an employee chooses to attend such training it will be during non-working hours.

#### 18.14 Policies and Manuals

The Union will be included on the email distribution list for communications to CJHSC members regarding changes and proposed changes to the RMMs in the Risk Management Manual.

#### 18.15 Immunizations

Where immunizations are required as part of an Employee's employment duties, the cost of such immunizations shall be borne by the Employer.

#### 18.16 Classroom and Laboratory Capacities

Where an employee is responsible for leading tutorials, labs or lectures, upon request to the Department administrator, he/she shall be informed of the capacity of the room in which the activity is to take place.

#### **ARTICLE 19- LEAVES OF ABSENCE**

**19.01(a)** With the approval of the employment supervisor(s) concerned, an employee may arrange to exchange his/her duties, or for his/her substitution, with or by a qualified person, for periods not to exceed 1 week at a time and not to exceed 3 weeks per term. Examples of such an arrangement would be for the employee to attend an Academic Conference, a Union Convention or to attend to an ill family member. Approval of the employment supervisor shall not be unreasonably withheld.

**19.01** (b) It is agreed that an employee may utilize 5 such substitution days for personal leave.

## 19.02 Sick Leave

- **19.02(a)** To qualify for paid sick leave, an employee must, unless unable due to extreme circumstances, notify his/her employment supervisor as early as possible.
- **19.02(b)** To qualify for paid sick leave, upon return to work following an absence 10 scheduled hours of work or more, a medical certificate, signed by the employee's doctor and confirming the employee's disability for the period of absence, must be submitted to the employment supervisor if the supervisor requests such a medical certificate.
- **19.02(c)** To qualify for paid sick leave, with respect to (a) and (b) above, an employee may be required to furnish medical evidence for absences of less than 3 working days and/or be examined by a physician appointed by the Employer. Where a physician has been appointed by the Employer, the Employer shall reimburse the employee for the cost of the medical certificate. In the event of a difference of opinion, the employee will have the right to a third medical opinion at the Employer's expense, by a mutually acceptable physician.
- **19.02(d)** An employee will be credited with sick leave equivalent to 10 working hours per term in the academic year subject to the employee having a teaching assistantship (or a research assistantship in lieu thereof) which consists of a minimum of 40 hours of work in that academic year. Sick leave will not be accumulated from 1 term to the next.
- **19.02(e)** Provided it is established that absence is due to disability or illness, an employee having a teaching assistantship (or a research assistantship in lieu thereof) which consists of a minimum of 40 hours of work in the academic year, will be paid 1 hour of sick leave for each working hour of absence until the sick leave is exhausted.
- **19.02(f)** Sick leave payments will be reduced by any benefits payable under the *Workplace Safety and Insurance Act*. Payments under the *Employment Insurance Act* will not reduce the benefits.
- **19.02(g)** In the case of illness or disability, an employee will neither be required to arrange an exchange or substitution for his/her duties nor to make up any costs incurred by the Employer.

#### 19.03 Pregnancy Leave

- **19.03(a)** Employees who are employed at least 13 weeks prior to their estimated date of delivery will be eligible for a Pregnancy Leave. Employees who are re-employed in a succeeding year of study and fall within either Article 13.02 (a) or Article 13.02 (b) will not be required to repeat this eligibility period.
- **19.03(b)** A Pregnancy Leave will be granted for a period not to exceed 17 weeks (and if the employee is not entitled to Parental Leave under the *Employment Standards Act*, 2000, S.O. 2000, c.41 because of a premature birth, still birth or miscarriage, a Pregnancy Leave will endure to the day that is the later of 17 weeks from the date the Pregnancy Leave began and 6 weeks after the birth, still-birth or miscarriage). An employee, who wishes to return to work within 6 weeks of the birth of the child, will be required to provide the Employer with 1 calendar week's notice and may be required by the employment supervisor to submit a medical certificate.
- **19.03(c)** Employees taking advantage of the leave must give 2 weeks' notice before leaving work and 4 weeks' notice of return to work should it be earlier than the period provided for under the law or as previously agreed. A pregnancy leave may occur no earlier than the earlier of the day that is 17 weeks before the employee's due date and the day on which she gives birth.

- **19.03(d)** If the employee stops work because the child has arrived earlier than expected, the employee has 2 weeks from such date to give the Employer written notice of the intent to take pregnancy leave.
- **19.03(e)** The Employer may require the employee to commence a pregnancy leave at the time of the employee's due date or the day on which she has given birth or at such time as the Employer cannot, without undue hardship, accommodate the employee to perform the essential duties of the position.
- **19.03(f)** Pregnancy leave is unpaid except as Article 19.06 (Pregnancy Leave Supplementary Unemployment Benefit) may apply.

#### 19.04 Parental Leave

- **19.04(a)** Employees who are employed at least 13 weeks on the date that their child comes into their custody, care and control for the 1<sup>st</sup> time, will be eligible for a Parental Leave.
- **19.04(b)** Employees taking advantage of the leave must give 2 weeks' notice before leaving work and 4 weeks' notice of return to work should it be earlier than the period provided for under the law or as previously agreed.
- **19.04(c)** A Parental Leave will be available for 35 weeks (but, if the employee did not take pregnancy leave, then the greater of 37 weeks or 3 consecutive academic terms will be available as a Parental Leave). For those on Pregnancy Leave, Parental Leave must commence at the end of the Pregnancy Leave except in exceptional circumstances as allowed under the *Employment Standards Act*, 2000, S.O. 2000, c.41. For others, Parental Leave must commence no later than 52 weeks after the birth of the child or after the child came into the parent's custody, care, and control for the 1<sup>st</sup> time.
- **19.04(d)** If the employee stops work because the child has come into the employee's custody, care and control for the 1<sup>st</sup> time earlier than expected, the employee has 2 weeks from such date to give the Employer written notice of the intent to take parental leave.
- **19.04(e)** The definition of parent is as per the Ontario *Employment Standards Act*, 2000, S.O. 2000, c.41.
- **19.04(f)** Parental leave is unpaid except as Article 19.07 (Parental Leave Supplementary Unemployment Benefit) may apply.

# 19.05 Pregnancy and Parental Leave

- 19.05(a) In order to allow increased flexibility in scheduling of work, an employee who wishes to take less than 26 weeks of the pregnancy and/or parental leave may undertake some alternative teaching assistantship assignment, subject to the availability of suitable work and the approval of the employment supervisor(s). This may be done by exchange with another qualified assistant for a period not exceeding 1 academic term. The employee is encouraged to consult with his/her Chair (or his/her delegate) to identify possible alternative work.
- **19.05(b)** The period of re-employment referred to in 13.05 (a) and (b) will be extended by the same number of terms covered by the commencement of the Pregnancy and/or Parental Leave to the day that is the later of the Pregnancy Leave termination and Parental Leave termination (if this "day" occurs during a term, this period of re-employment will further extend to the beginning of the following term).

#### 19.06 Pregnancy Leave Supplementary Unemployment Benefit

**19.06(a)** A female employee will only be eligible to receive the following Pregnancy Leave Benefits in respect of the period(s) of time in which she would have been scheduled to work.

- **19.06(b)** For an employee eligible for a pregnancy leave under Article 19.04(a), for the first 2 weeks of pregnancy leave the Employer will pay the equivalent of 95% of 2 weeks of contracted earnings, averaged over the academic term.
- **19.06(c)** During the following 15 weeks of pregnancy leave the employee will receive a payment equal to the difference between 95% of the employee's regular straight time earnings and the amount of pregnancy benefits the employee is receiving from Employment Insurance ("EI") with the exception that if the employee is not eligible for EI benefits, the amount paid by the Employer will be 40% of the employee's regular straight time earnings.
- 19.06(d) Dental benefit coverage will be maintained during the pregnancy leave at no cost to the employee.
- **19.06(e)** All payments made under the Supplementary Unemployment Benefit ("SUB") plan must be made in accordance with the regulations of the *Employment Insurance Act*. The SUB plan is intended to supplement the EI benefits received by employees for temporary unemployment caused by pregnancy leave, and is not applicable for parental leave. As part of these requirements, all such payments can only commence when the employee provides proof that she is receiving EI maternity benefits or is disqualified from receiving EI maternity benefits due to:
  - (i) an insufficient number of insurable hours, or
  - (ii) the exhaustion of EI benefits, or
  - (iii) the 2 week waiting period.

Such proof will not be made available by Employment Insurance Commission until after the leave has commenced and hence the Employer's payments will be retroactive.

# 19.07 <u>Parental Leave Supplementary Unemployment Benefit</u>

- **19.07(a)** This Article 19.07 is effective September 1, 2013.
- **19.07(b)** An employee is only eligible for the SUB benefits in accordance with Articles 19.07 (b) (f) provided she has not also received SUB payments for the same child in accordance with Article 19.06.
- **19.07(c)** An employee will only be eligible to receive the following Parental Leave Benefits in respect of the period(s) of time in which he/she would have been scheduled to work.
- **19.07(d)** For an employee eligible for a parental leave under Article 19.04, for the first 2 weeks of parental leave the Employer will pay the equivalent of 95% of 2 weeks of contracted earnings, averaged over the academic term.
- **19.07(e)** During the following 15 weeks of parental leave the employee will receive a payment equal to the difference between 95% of the employee's regular straight time earnings and the amount of parental benefits the employee is receiving from Employment Insurance ("EI") with the exception that if the employee is not eligible for EI benefits, the amount paid by the Employer will be 40% of the employee's regular straight time earnings.
- **19.07(f)** Dental benefit coverage will be maintained during the parental leave at no cost to the employee.
- **19.07(g)** All payments made under the Supplementary Unemployment Benefit ("SUB") plan must be made in accordance with the regulations of the *Employment Insurance Act*. The SUB plan is intended to supplement the EI benefits received by employees for temporary unemployment caused by parental leave. As part of these requirements, all such payments can only commence when the employee provides proof that he/she is receiving EI parental benefits or is disqualified from receiving EI parental benefits due to:

- (i) an insufficient number of insurable hours, or
- (ii) the exhaustion of EI benefits, or
- (iii) the 2 week waiting period.

Such proof will not be made available by Employment Insurance Commission until after the leave has commenced and hence the Employer's payments will be retroactive.

#### 19.08 Bereavement Leave

- **19.08(a)** In the event of a death of a member of an employee's immediate family s/he will be entitled to a leave of absence without loss of pay or benefits for a period of 5 consecutive business days. Immediate family includes but is not limited to the employee's spouse, son, daughter, spouse's children, ward, mother, father, sister, brother, mother-in-law, father-in-law, sister-in-law, brother-in-law, grandmother and grandfather. Requests for additional leave, or leave for persons outside the immediate family, without pay will not be unreasonably denied.
- **19.08(b)** When the funeral occurs more than 200 km. from the employee's work location, the employee will be entitled to 1 additional day of leave to accommodate travel so long as the employee is able to make satisfactory provisions to re-arrange his/her employment duties.
- **19.08(c)** Upon request, an employee may elect to set aside 1 day of available bereavement leave, to be used within 1 year of such request, to attend a memorial service or interment.
- **19.08(d)** Employees who require a bereavement leave beyond the leave provided in Article 19.08 (a) and (b) may, with departmental approval, be granted additional days of bereavement leave without pay.
- **19.08(e)** An employee shall inform his/her supervisor of his/her intention to take bereavement leave as soon as possible.

#### 19.09 Court and Jury Duty Leave

Upon written request, supported by a copy of the subpoena for court leave or a copy of the summons for jury duty, and provided that the employee is not a party to the proceedings, namely an accused, applicant, plaintiff, defendant, appellant or respondent, an employee shall be granted paid leave at the rate of his/her full salary, to a maximum of 10 hours per week, less what the court pays for the performance of the required duties, to appear as a court witness or to appear for or serve jury duty, provided that such appearance and/or service actually conflicts with his/her scheduled duties and provided that upon return to work he/she shall provide his/her supervisor with written confirmation of the date(s) and time(s) on which he/she appeared and/or served, signed by an appropriate official of the Court.

#### 19.10 Reservist Leave

- **19.10(a)** If an employee is a reservist in the Canadian Armed Forces he/she will be entitled to reservist leave in accordance with the *Employment Standards Act*, 2000, S.O. 2000, c.41 and while on such leave the employee will retain his/her accrued seniority.
- **19.10(b)** An employee will provide 5 business days notice of the date on which he/she intends to return from the leave.
- **19.10(c)** The employee's dental benefits will be maintained during such leave in accordance with the requirements of the *Employment Standards Act*, 2000, S.O. 2000, c.41.

#### ARTICLE 20 -VACATIONS AND PUBLIC HOLIDAYS

- 20.01 The sum of 4% vacation pay shall be included in the wages set out in Schedule "A."
- 20.02 Employees will be allowed a total of 2 weeks' vacation, which may be taken during the mid-term recess or subsequent to the completion of employment duties within an academic term during which they are employed. Scheduling of vacations shall be subject to the academic and residency requirements of the employee's program of studies.
- 20.03 The Employer shall recognize public holidays as per the *Employment Standards Act*, 2000, S.O. 2000, c. 41 and shall compensate members of the bargaining unit as outlined in the statutory regulations. An employee must have approval in writing from his/her supervisor prior to working on a public holiday.

#### 20.04 Religious Holidays

Each employee is entitled to rearrange his/her work duties without loss of pay in order to observe the religious holiday(s) of his/her faith. In most instances these days are known to employees well in advance, and therefore the employee must notify his/her employment supervisor as early as possible before the religious holiday(s) about his/her intent to observe such holiday(s).

20.05 In the event of a closure under the Emergency Storm Closure Policy, an employee will not suffer a loss of pay as long as he/she makes up the time as deemed necessary by the employment supervisor.

#### **ARTICLE 21 - BENEFITS**

**21.01(a)** For the purpose of a CUPE administered and sponsored Benefit Plan(s), the Employer will remit to CUPE Local 3906 the following amounts, payable on the dates noted:

Date of ratification by both parties:\$152,700September 1, 2012:\$182,700September 1, 2013:\$182,700September 1, 2014:\$182,700September 1, 2015:\$202,700

**21.01(b)** Upon request by the University, the Union will provide a summary report to the University accounting for the expenditure of the funds referenced in Article 21.01(a) to a maximum of once per year.

#### ARTICLE 22 – CUPE LOCAL 3906 DENTAL PLAN

- **22.01(a)** As per Article 22.03, the Employer will make payment on behalf of eligible persons for employee coverage subject to the terms and conditions of the Dental Plan as determined by CUPE Local 3906, Unit 1.
- **22.01(b)** The above mentioned Dental Plan has no deductibles and provides for 100% coverage for diagnostic, preventive, and palliative services, 100% for restorative, endodontic, periodontal, and surgical procedures.
- **22.01(c)** For further information regarding the terms and conditions of the Dental Plan negotiated between CUPE Local 3906 and the insurer contact CUPE Local 3906.
- **22.01(d)** Dental Plan forms are available through the Union Office.

#### 22.02 Opt Out & Family Enrolment

- **22.02(a)** An employee who is eligible to be covered under the Dental Plan may choose to opt-out if s/he provides proof to the Union of spousal or other coverage under another dental plan. The "CUPE 3906 Dental Plan Opt-Out Form" shall be submitted to the Union by the appropriate date, where it will be processed and copied to the School of Graduate Studies.
  - (i) The Union will be primarily responsible for all member communications regarding opt-out and family enrolment. The Union will collect all forms for processing, including ensuring their completion. When processed and by the appropriate date, the Union will forward copies of all forms to the School of Graduate Studies for administration.
  - (ii) The Employer will administer all necessary data processing, deductions, adjustments and submissions to the insurer for the successful provision of the Dental Plan, both single and family coverage.
  - (iii) The due date for opt-out and family enrolment forms are set according to the requirements of payroll at the School of Graduate Studies. Normally, these dates will be the 1<sup>st</sup> Friday of the academic year to take effect on September 1<sup>st</sup>, and September 30<sup>th</sup> for effect on October 1<sup>st</sup>.
- **22.02(b)** An employee may elect to enrol a spouse and children in family coverage for the dental plan. The "CUPE 3906 Dental Plan Family Enrolment Form" shall be submitted to the Union by the appropriate date, where it will be processed and copied to the School of Graduate Studies.
- **22.02(c)** An "Opt-Out Form" or "Family Enrolment Form" must be provided together with all necessary documentation of alternative coverage to the Union within 15 days of the first date of employment as identified by the Letter of Appointment.
- **22.02(d)** Premium deduction adjustment will be made effective the 1<sup>st</sup> of the month following approval of the "Opt-Out Form" or of the "Family Enrolment Form." If an "Opt-Out Form" is submitted on or before the 1<sup>st</sup> Friday of the month, adjustments will be made effective the month of submission.
- 22.02(e) Any opt-out or family enrolment will, once approved, remain in effect throughout the academic year.
- **22.02(f)** All opt-out and family enrolments must be completed for each academic year, and normally will be submitted by September 15<sup>th</sup> each year.
- **22.03(a)** (i) The Employer contribution to the premium is fixed at a cost per employee of \$26.75 per month effective November 1, 2011, plus the Employer pays 50% of administrative costs. The balance of the premium charged by the insurer and 50% of the administrative cost will be paid by the eligible employees through payroll deduction. While CUPE is the contracting party to the Dental Plan agreement, the Employer will send the dental monies directly to the Union's insurer on CUPE's behalf.
- **22.03(a)** (ii) Effective September 1, 2012, the Employer shall contribute \$12,000 per year towards the premiums for employees electing family coverage.
- **22.03(b)** Administrative costs are 10% of the premiums of the Dental Plan.
- **22.03(c)** Full-time McMaster Graduate Students and regular full-time graduate doctoral students employed as a Teaching Assistant in their 5<sup>th</sup> and/or succeeding years of their program are eligible for coverage in the dental plan for any academic year in which they are contracted to work at least 130 hours in the period September 1<sup>st</sup> to August 31<sup>st</sup>.
- **22.03(d)** Employees in Classification 'A' are eligible for coverage by the dental plan for any academic year in which they are contracted to work at least 130 hours in the period of September 1<sup>st</sup> to August 31<sup>st</sup>.

#### **ARTICLE 23 – TERM**

- 23.01 This Collective Agreement shall be in effect **September 1, 2011**, up to and including **August 31, 2016**. This Collective Agreement shall remain in effect from year to year thereafter unless either party gives to the other party a written notice of termination or a desire to amend this Collective Agreement. All provisions of this Agreement, unless specifically identified otherwise, shall be in effect from the date of ratification. All provisions of the previous agreement shall remain in effect until the date of ratification.
- 23.02 Notice that amendments are required or that either party desires to terminate this Collective Agreement may only be given within a period of not more than 120 days prior to the expiration date of this Collective Agreement or any anniversary of such expiration date.
- 23.03 If notice of amendment or termination is given by either party, the other party agrees to meet for the purpose of negotiation within 21 days after the giving of such notice if requested to do so.

# **ARTICLE 24 – LEGAL LIABILITY**

In the event that an employee is named for damages or other civil suit or is charged with criminal or quasi criminal proceedings arising from his/her employment duties on behalf of the Employer, the Legal Liability Policy of the Employer will apply.

#### **SCHEDULE "A" WAGES**

#### **CLASSIFICATION**

#### **HOURLY RATE**

		CURRENT	Year 1 Sept 1/11 – Aug 31/12	Year 2 Sept 1/12 – Aug 31/13	Year 3 Sept 1/13 – Aug 31/14	Year 4 Sept 1/14 – Aug 31/15	Year 5 Sept 1/15 – Aug 31/16
'A'	Employees holding an Undergraduate Degree	\$39.40	\$39.40	\$39.40	\$40.20	\$41.00	\$41.80
'В'	Employees not holding an Undergraduate Degree	\$22.15	\$22.15	\$22.15	\$22.70	\$23.30	\$24.00

<sup>\*</sup> The above rates include 4% vacation pay as outlined in Article 20.01.

A Teaching Assistant who has not convocated and/or has not had their Undergraduate Degree conferred will be considered to be included in Classification 'B' and will be paid at the Classification 'B' hourly rate defined in the Collective Agreement.

In the case where a Teaching Assistant, who is considered to be included in Classification 'B' at the start of his/her appointment, has completed their degree requirements prior to the appointment and is approved for graduation by Senate at some point during or after the term of their Teaching Assistant appointment, he/she will be considered to be included in Classification 'A' for the duration of that appointment. The Teaching Assistant will be paid at the Classification 'A' pay rate retroactive to the 1<sup>st</sup> day of the current Teaching Assistant appointment after proof of their Clearance to Graduate is provided in the form of a transcript that contains information that confirms that Senate has approved the degree to be conferred. For clarity, Senate approvals occur in Spring (May and/or June) and Fall (October and/or November) of each year.

#### **Lump Sums**

Employees in classification 'A' employed in the fall or winter term of 2011/2012, will receive a one-time lump sum payment in the gross amount of \$200.00, payable within 30 days of March 1, 2012.

Employees in classification 'A' employed in the fall or winter term of 2012/2013, will receive a one-time lump sum payment in the gross amount of \$200.00, payable within 30 days of March 1, 2013.

Employees in classification 'B' employed in the fall or winter term of 2011/2012, will receive a one-time lump sum payment in the gross amount of \$150.00, payable within 30 days of March 1, 2012.

Employees in classification 'B' employed in the fall or winter term of 2012/2013, will receive a one-time lump sum payment in the gross amount of \$150.00, payable within 30 days of March 1, 2013.

# DATED AT Hamilton, Ontario, this 17th Day of November, 2011.

## FOR McMASTER UNIVERSITY

FOR McMASTER UNIVERSITY	FOR THE UNION
Pall	Mulling
Peter Smith, Associate Vice-President, Academic	Nick Longaphy, President, CUPE 3906
Susan Giroux, Associate Dean, Faculty of	Diana Zawadzki, Bargaining Team Member
Humanities Al All	Clary
Rose Mason, Program Manager, Health Sciences Graduate Studies (Education Services)	Afeez Hazzan, Bargaihing Team Member
Mara Giannotti, Manager, Faculty Appointments and Records, Office of the Provost	Angela Harrison, Bargaining Team Member
Pok Hand	soft glang
Mark Haley, Associate Vice-President and Chief Human Resources Officer	Anthony Gracey, Bargaining Team Member
Geoff Tierney, Director, Employee/Labour Relations (Legal)	Blake McCall, Bargaining Team Member
Events motte	my/Z
Courtney Matic, Employee/Labour Relations Advisor	Mitch LaPointe, Bargaining Team Member
Michelle LaBuffe, Employee/Labour Relations	Meaghan Roys, Bargaining Team Member
Advisor	Pholodon Wolfiame
·	Phebeann Wolframe, Bargaining Team Member
	Rebecca Strung Bargaining Team Member
	Dave Hauch, Staff Representative
	Nanaf Mass
	Nancy MacBain, Staff Representative

#### LETTERS OF UNDERSTANDING

Mr. Nick Longaphy President CUPE, Local 3906, Unit 1

Dear Mr. Longaphy:

#### Letter of Understanding re: Health & Safety Training

Any reference in the collective agreement to the normal maximum hours of work (130 for a full assignment in 1 term or 260 for a full assignment, normally in 2 terms), is subject to, and deemed to be modified in accordance with, the following table:

Date in Effect	Normal maximum hours for 1	Normal maximum hours for 2-
	term assignment	term or compressed assignment
Up to and including December 31,	130	260
2011		
January 1, 2012	130 + 3	130 + 130 + 3*
September 1, 2012	130 + 3	130 + 130 + 3 + 3
September 1, 2013	130 + 3	130 + 130 + 3 + 3
September 1, 2014	130 + 3	130 + 130 + 3 + 3
September 1, 2015	130 + 3	130 + 130 + 3 + 3

<sup>\* 260-</sup>hour (non-compressed) assignments commencing in January 2012 shall have an additional 3 hours

The 3 additional hours per term are deemed to be sufficient, and allocated solely, for the purposes of participating in or attending:

- i. an orientation pursuant to Article 13.08; and
- ii. required health and safety training, including but not limited to: the 5 core health and safety training programs (Asbestos; Slips, Trips & Falls; Fire Prevention; Ergonomics; and Office WHMIS), Prevention of Violence and Harassment in the Workplace, AODA, and any new mandatory health and safety training; and
- iii. any required assignment-specific health and safety training.

Any reference in the collective agreement to hours of work less than the normal maximum hours of work shall be exclusive of an additional 3 hours per term provided for the purposes noted above.

Yours sincerely,

nok Holy

Mark Haley

Dear Mr. Longaphy:

#### Letter of Understanding re: Changes to Pay Frequency

The parties agree that a transition to a bi-weekly pay system is a topic of mutual interest. Should such a transition take place during the term of this Agreement, the Union will be given at least 4 months notice to allow consultation on those parts of the process that affect bargaining unit members.

It is agreed that no bargaining unit member will lose any pay as a result of the transition.

Yours sincerely,

Mak Hold

Mark Haley

Dear Mr. Longaphy:

#### Letter of Understanding re: Policies Affecting Terms and Conditions of Employment

Those "Policies, Procedures and Guidelines" published at <a href="www.mcmaster.ca/policy">www.mcmaster.ca/policy</a> affecting terms and conditions of employment, which are not specifically mentioned in this document, will continue in force unless they are changed by the Employer. In those cases where there is a conflict between a policy and this Collective Agreement, the Collective Agreement shall prevail.

The Employer will advise the Union a minimum of 10 days prior to a policy change being presented to the University Senate or Board of Governors as applicable, which will affect the terms and conditions of employment of bargaining unit members. The parties agree that the Emergency Storm Closure Policy is also included in the provisions of this Letter. The Employer will, if requested by the Union to do so, meet with the Union to discuss such change to the policy. The Employer shall consider the Union's comments in good faith.

Yours sincerely,

Mak Holy

Mark Haley

Dear Mr. Longaphy:

#### **Letter of Understanding re: Wentworth House**

In the event that CUPE's office in Wentworth House is not accessible to a CUPE Local 3906 Unit 1 member because of his/her disability, CUPE will enlist the assistance of the Employer when necessary to accommodate the needs of this person.

In the event that the Employer can no longer provide CUPE Local 3906 with the current office space in Wentworth House, the Union will be provided at least 3 months notice and alternate comparable main campus office space will be identified and provided. In this event, the Employer will make every effort to provide accessible office space.

Yours sincerely,

Mak Hold

Mark Haley

Dear Mr. Longaphy:

# **Letter of Understanding re: Electronic Monitoring**

The parties agree to meet during the term of this Agreement to discuss the issue of electronic monitoring, particularly as it relates to employee privacy, discipline, the ability of employees to perform their duties without undue interference and the Employer's ability to address criminal and other inappropriate conduct using its premises and property.

The parties agree that such discussions may be facilitated through the Joint Labour Management committee.

Yours sincerely,

Mak Hala

Mark Haley

#### **APPENDIX "A": Teaching Assistant Job Posting**

The parties agree that this Appendix sets out the fields of information to be included in the "Teaching Assistant Job Posting" Form.

#### Teaching Assistant Job Posting

Department/School/Unit:

Bargaining Unit: CUPE 3906 Unit #1

Wage Rate (include any limitations - i.e. TAs with guarantees only, Class 'B' only):

Course #*	Course Title	# of TAs required	Term#	# of Hours	Projected Enrolment (if available)	Supervisor	Anticipated Duties (see below)

Not all courses will be assigned teaching assistants as such decisions are subject to budgetary and enrolment considerations. Required courses with tutorial sections receive priority consideration
 As defined by the applicable Undergraduate or Graduate calendar found at <a href="http://registered/oublications.html">http://registered/oublications.html</a> and <a href="http://registered/oublications.

#### **Anticipated Duties:**

L	Leading Tutorials/Overseeing Laboratories/Field Trip Supervision	P	Preparation (Reading, Attending Lectures, Meeting with Instructor)
S	Student Consultation (Emails, Office Hours)	1	Invigilation
G	Grading (Marking, Entering Marks)	0	Other duties as assigned:

Lecture/Laboratory/Tutorial Locations, Times and Days (if available): Please review the Undergraduate Course Timetable prior to applying / indicating your preferences, as TAs may be required to attend some classes. The timetable can be found at <a href="https://adweb.cis.mcmaster.ca/mtt/">https://adweb.cis.mcmaster.ca/mtt/</a>. Please note: "C" indicates core section, "L" indicates laboratory section, "T" indicates tutorial section, "D" indicates day and "E" indicates evening.

Skills, Qualifications, Abilities and Experience - Required & Preferred:

	For additional postings as per 13.03(b): Applications submitted to:
Preferences must be submitted by 4:30pm on	Application deadline: 4:30pm on

All qualified candidates are encouraged to apply. However, those legally able to work in Canada and at McMaster University will be given priority. McMaster is strongly committed to employment equity within its community, and to recruiting a diverse faculty and staff. Accordingly, the University especially encourages applications from women, members of visible minorities, Aboriginal persons, members of sexual minorities, and persons with disabilities.

Please note: those who have not, at the time of application, been assigned 260 hours of Teaching Assistantship(s) will be given priority consideration. Those who have already been assigned 260 hours of Teaching Assistantship(s) at the time of application may nevertheless apply. Once the preference note above has been taken into account, applicants who have already been assigned 260 hours of Teaching Assistantship(s) may be offered the position, but in order to accept such offer they must obtain and submit written approval to work such additional hours pursuant to section 2.4.3 of the SGS calendar in the case of graduate student applicants, and from the appropriate Department Chair in the case of undergraduate applicants.

#### APPENDIX "B": HOURS OF WORK FORM

The parties agree that this Appendix sets out the fields of information to be included in the "Hours of

# Work" Form. The course instructor and the employee are to fill out this form in accordance with 12.03. If changes are required to this form

or additional hours are requ	uired they are to fo	ollow the pro	cess in Article 12.0	)4.	
Academic Term(s):				(if not beginning of term)	
Department/School/Unit of		Course Na	me & Number:		
Employee Name:		E-N	Mail Address:		
Employment Supervisor: _			_ E-Mail Address:		
		oyees holding an rgraduate Degree		☐ "B" Employees <b>not</b> holding an Undergraduate Degree	
Duties Approx. Hours			Indicate any wee	nature of tasks and expectations of grading. ks where the projected workload is likely to rage of 10 hours.	
1. Leading Tutorials/Over					
Laboratories/Field Trip S  2. Student Consultation (I Hours)					
3. Grading (Marking, Ent	ering Marks)				
4. Preparation (Reading, Lectures, Meeting with Ir	<u> </u>				
5. Invigilating					
6. Other					
Hours of Work (check on	e)				
□ 32 - 130 specify	number +	3 (Health and	d Safety Training a	and Orientation as per Letter of Understanding)	
□ 131- 260 specify	number +	-6 (Health an	d Safety Training	and Orientation as per Letter of Understanding)	
Required Health and Sa	fety Training Co	urses	Completed? Y/N	1	
Asbestos					
Ergonomics					
Fire Safety					
WHIMIS					
Slips, Trips and Falls					
We acknowledge that we	have discussed d	uties and an	ticipated hours of	work as above.	
Employee's Signature			Date	e	
Employment Supervisor's Signature			- Date	e	

In the event of a conflict between the contents of this form and the Collective Agreement, the Collective Agreement shall prevail.

<u>Distribution</u>: Original form for employee, copied to Department (in Health Sciences, 'Department' is the Health Sciences Graduate Studies Office), CUPE, and Supervisor(s).

A copy will be sent to the Union office, normally on or before: October 15<sup>th</sup> for assignments in fall term; February 15<sup>th</sup> for assignments in winter term; May 15<sup>th</sup> for assignments in the spring/summer term. If the commencement of duties is later than the above, the HOW form will be sent to the Union office within 5 business days after completion by the employment supervisor and employee.